

TENNESSEE ECONOMIC ANALYSIS

April, 2015

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BRIEFING PACKET SUMMARY
April 2015 pre.

Unemployment Rates

	April 2014	March 2015 rev.	April 2015 pre.	Change From:		10-Year Avg. Apr. Change
				Year Ago	Month Ago	
Tennessee						
Not Seasonally Adjusted	6.0 %	5.8 %	5.3 %	-0.7 %	-0.5 %	-0.6 %
Seasonally Adjusted	6.5 %	6.3 %	6.0 %	-0.5 %	-0.3 %	0.0 %
United States						
Not Seasonally Adjusted	5.9 %	5.6 %	5.1 %	-0.8 %	-0.5 %	-0.5 %
Seasonally Adjusted	6.2 %	5.5 %	5.4 %	-0.8 %	-0.1 %	0.0 %

Hours and Earnings (Manufacturing)

	March 2015	April 2015	Change
Tennessee			
Average Weekly Earnings	\$740.73	\$733.32	(\$7.41)
Average Weekly Hours	42.4	42.0	-0.4
Average Hourly Earnings	\$17.47	\$17.46	(\$0.01)
United States			
Average Weekly Earnings	\$823.99	\$824.83	\$0.83
Average Weekly Hours	41.7	41.7	0.0
Average Hourly Earnings	\$19.76	\$19.78	\$0.02

Summary

Tennessee's unemployment rate declined in April to 6.0% (the third consecutive monthly decline). This is the lowest rate in seven years.

Over the past year, Tennessee's unemployment rate decreased from 6.5% to 6.0%, while the national rate declined from 6.2% to 5.4%.

Total nonfarm employment increased 6,400 jobs from March to April. The largest increases occurred in accommodation/food services, administrative/support/waste services, mining/logging/construction, & finance/insurance.

Over the year, nonfarm employment increased 47,000 jobs. The largest increases occurred in trade/transportation/utilities, professional/business services, & durable goods manufacturing.

**LABOR FORCE ESTIMATES SUMMARY
HOUSEHOLD SURVEY**

TENNESSEE *	April 2014	Revised March 2015	Preliminary April 2015	Change from April 2014 to April 2015		Change from March 2015 to April 2015	
<i>Not Seasonally Adjusted</i>							
Civilian Labor Force	3,001,000	3,041,600	3,079,900	78,900	2.6%	38,300	1.3%
Employment	2,822,200	2,864,000	2,917,500	95,300	3.4%	53,500	1.9%
Unemployment	178,800	177,600	162,400	(16,400)	-9.2%	(15,200)	-8.6%
Unemployment Rate	6.0%	5.8%	5.3%	-0.7 percentage point		-0.5 percentage point	

<i>Seasonally Adjusted</i>							
Civilian Labor Force	3,000,900	3,061,600	3,087,100	86,200	2.9%	25,500	0.8%
Employment	2,807,200	2,868,900	2,902,900	95,700	3.4%	34,000	1.2%
Unemployment	193,700	192,700	184,200	(9,500)	-4.9%	(8,500)	-4.4%
Unemployment Rate	6.5%	6.3%	6.0%	-0.5 percentage point		-0.3 percentage point	

UNITED STATES **	April 2014	March 2015	April 2015	Change from April 2014 to April 2015		Change from March 2015 to April 2015	
<i>Not Seasonally Adjusted</i>							
Civilian Labor Force	154,845,000	156,318,000	156,554,000	1,709,000	1.1%	236,000	0.2%
Employment	145,767,000	147,635,000	148,587,000	2,820,000	1.9%	952,000	0.6%
Unemployment	9,079,000	8,682,000	7,966,000	(1,113,000)	-12.3%	(716,000)	-8.2%
Unemployment Rate	5.9%	5.6%	5.1%	-0.8 percentage point		-0.5 percentage point	

<i>Seasonally Adjusted</i>							
Civilian Labor Force	155,420,000	156,906,000	157,072,000	1,652,000	1.1%	166,000	0.1%
Employment	145,724,000	148,331,000	148,523,000	2,799,000	1.9%	192,000	0.1%
Unemployment	9,696,000	8,575,000	8,549,000	(1,147,000)	-11.8%	(26,000)	-0.3%
Unemployment Rate	6.2%	5.5%	5.4%	-0.8 percentage point		-0.1 percentage point	

* Error range for Tennessee estimates cannot be computed.

** Error range for U.S. estimates is +/- 0.2%.

Seasonally Adjusted Nonfarm Employment

(numbers in thousands)	April 2014	March 2015 rev.	April 2015 pre.	Annual change		Monthly change	
				Apr. 2014 to Apr. 2015		Mar. 2015 to Apr. 2015	
				Net chg.	% chg.	Net chg.	% chg.
Total nonfarm	2,804.4	2,845.0	2,851.4	47.0	1.7%	6.4	0.2%
Mining/logging/construction	110.8	113.9	114.9	4.1	3.7%	1.0	0.9%
Manufacturing	322.8	332.4	330.0	7.2	2.2%	-2.4	-0.7%
Durable goods manufacturing	203.7	211.6	211.4	7.7	3.8%	-0.2	-0.1%
Nondurable goods manufacturing	119.1	120.8	118.6	-0.5	-0.4%	-2.2	-1.8%
Trade/transportation/utilities	589.4	599.6	600.4	11.0	1.9%	0.8	0.1%
Wholesale trade	122.4	125.1	124.6	2.2	1.8%	-0.5	-0.4%
Retail trade	319.8	324.9	325.8	6.0	1.9%	0.9	0.3%
Transportation/warehousing/utilities	147.2	149.6	150.0	2.8	1.9%	0.4	0.3%
Information	44.0	44.4	44.0	0.0	0.0%	-0.4	-0.9%
Financial activities	140.9	143.0	143.5	2.6	1.8%	0.5	0.3%
Finance/insurance	106.6	106.9	107.9	1.3	1.2%	1.0	0.9%
Real estate/rental/leasing	34.3	36.1	35.6	1.3	3.8%	-0.5	-1.4%
Professional/business services	369.4	375.5	378.8	9.4	2.5%	3.3	0.9%
Professional/scientific/technical services	119.4	123.7	123.6	4.2	3.5%	-0.1	-0.1%
Administrative/support/waste services	212.2	213.4	216.7	4.5	2.1%	3.3	1.5%
Education/health services	401.8	409.3	408.8	7.0	1.7%	-0.5	-0.1%
Educational services	53.4	55.9	55.4	2.0	3.7%	-0.5	-0.9%
Health care/social assistance	348.4	353.4	353.4	5.0	1.4%	0.0	0.0%
Leisure/hospitality	294.2	297.7	301.0	6.8	2.3%	3.3	1.1%
Arts/entertainment/recreation	31.8	32.1	31.9	0.1	0.3%	-0.2	-0.6%
Accommodation/food services	262.4	265.6	269.1	6.7	2.6%	3.5	1.3%
Other services	106.1	104.1	104.3	-1.8	-1.7%	0.2	0.2%
Government	425.0	425.1	425.7	0.7	0.2%	0.6	0.1%
State government	95.4	97.5	97.9	2.5	2.6%	0.4	0.4%
Local government	281.0	281.2	280.9	-0.1	-0.0%	-0.3	-0.1%

Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

I. Monthly Change (from March, 2015 rev. to April, 2015 pre.)

	<u>Mar. 2015 rev.</u>	<u>Apr. 2015 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Accommodation/food services	265.6	269.1	3.5
Administrative/support/waste services	213.4	216.7	3.3
Mining/logging/construction	113.9	114.9	1.0
Finance/insurance	106.9	107.9	1.0
B. Major Employment Decreases			
Manufacturing	332.4	330.0	-2.4
Wholesale trade	125.1	124.6	-0.5
Educational services	55.9	55.4	-0.5

II. Yearly Change (from April, 2014 to April, 2015 pre.)

	<u>Apr. 2014</u>	<u>Apr. 2015 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Trade/transportation/utilities	589.4	600.4	11.0
Professional/business services	369.4	378.8	9.4
Durable goods manufacturing	203.7	211.4	7.7
B. Major Employment Decreases			
Other services	106.1	104.3	-1.8
Nondurable goods manufacturing	119.1	118.6	-0.5
Local government	281.0	280.9	-0.1

BUSINESS SURVEY - Not Seasonally Adjusted

Estimated Nonfarm Employment by Industry*

(numbers in thousands)	April 2014	March 2015 rev.	April 2015 pre.	Annual change		Monthly change	
				Apr. 2014 to		Mar. 2015 to	
				Apr. 2015		Apr. 2015	
				Net change	% change	Net change	% change
Total nonfarm	2,812.0	2,835.7	2,861.5	49.5	1.8%	25.8	0.9%
Total private	2,376.0	2,401.0	2,425.5	49.5	2.1%	24.5	1.0%
Goods-producing	431.5	441.9	443.6	12.1	2.8%	1.7	0.4%
Mining/logging/construction	109.5	111.3	114.2	4.7	4.3%	2.9	2.6%
Manufacturing	322.0	330.6	329.4	7.4	2.3%	-1.2	-0.4%
Durable goods manufacturing	203.3	210.8	210.6	7.3	3.6%	-0.2	-0.1%
Wood products	11.1	11.4	11.5	0.4	3.6%	0.1	0.9%
Nonmetallic mineral products	11.8	11.7	11.7	-0.1	-0.8%	0.0	0.0%
Primary metal manufacturing	10.0	10.2	10.2	0.2	2.0%	0.0	0.0%
Fabricated metal products	34.3	35.3	35.3	1.0	2.9%	0.0	0.0%
Machinery manufacturing	25.4	26.6	26.6	1.2	4.7%	0.0	0.0%
Computer/electronic products	5.1	5.0	5.1	0.0	0.0%	0.1	2.0%
Electrical equipment/appliances	19.0	19.8	19.8	0.8	4.2%	0.0	0.0%
Transportation equipment	63.0	66.6	66.2	3.2	5.1%	-0.4	-0.6%
Furniture/related products	9.1	9.2	9.2	0.1	1.1%	0.0	0.0%
Miscellaneous manufacturing	14.5	15.0	15.0	0.5	3.4%	0.0	0.0%
Nondurable goods manufacturing	118.7	119.8	118.8	0.1	0.1%	-1.0	-0.8%
Textiles/apparel	9.9	9.6	9.5	-0.4	-4.0%	-0.1	-1.0%
Food manufacturing	32.4	32.8	32.5	0.1	0.3%	-0.3	-0.9%
Beverage/tobacco products	5.4	5.4	5.4	0.0	0.0%	0.0	0.0%
Paper manufacturing	14.5	14.2	14.2	-0.3	-2.1%	0.0	0.0%
Printing/related support activities	9.6	9.2	9.1	-0.5	-5.2%	-0.1	-1.1%
Chemical manufacturing	25.2	25.3	25.0	-0.2	-0.8%	-0.3	-1.2%
Plastics/rubber products	20.2	21.3	21.0	0.8	4.0%	-0.3	-1.4%
Service-providing	2,380.5	2,393.8	2,417.9	37.4	1.6%	24.1	1.0%
Trade/transportation/utilities	586.2	593.2	598.2	12.0	2.0%	5.0	0.8%
Wholesale trade	122.3	124.4	124.1	1.8	1.5%	-0.3	-0.2%
Merchant wholesalers, durable goods	62.6	63.9	63.3	0.7	1.1%	-0.6	-0.9%
Merchant wholesalers, nondurable goods	40.4	39.8	40.4	0.0	0.0%	0.6	1.5%
Wholesale electronic markets	19.3	20.7	20.4	1.1	5.7%	-0.3	-1.4%
Retail trade	317.5	320.0	324.4	6.9	2.2%	4.4	1.4%
Motor vehicle/parts dealers	42.4	43.3	43.8	1.4	3.3%	0.5	1.2%
Furniture/home furnishings stores	8.6	8.9	8.9	0.3	3.5%	0.0	0.0%
Building material/garden supply stores	28.4	26.9	28.1	-0.3	-1.1%	1.2	4.5%
Food/beverage stores	52.6	53.9	53.8	1.2	2.3%	-0.1	-0.2%
Health/personal care stores	22.8	23.2	23.2	0.4	1.8%	0.0	0.0%
Gasoline stations	21.6	21.9	22.3	0.7	3.2%	0.4	1.8%
Clothing/clothing accessories stores	23.9	23.0	22.7	-1.2	-5.0%	-0.3	-1.3%
Sporting goods/hobby/book/music stores	10.6	11.6	11.6	1.0	9.4%	0.0	0.0%
General merchandise stores	70.0	69.5	69.9	-0.1	-0.1%	0.4	0.6%
Miscellaneous store retailers	16.8	16.8	17.1	0.3	1.8%	0.3	1.8%
Nonstore retailers	8.9	9.0	9.1	0.2	2.2%	0.1	1.1%
Transportation/warehousing/utilities	146.4	148.8	149.7	3.3	2.3%	0.9	0.6%
Utilities	3.4	3.4	3.4	0.0	0.0%	0.0	0.0%
Transportation/warehousing	143.0	145.4	146.3	3.3	2.3%	0.9	0.6%
Information	44.0	44.3	44.0	0.0	0.0%	-0.3	-0.7%
Financial activities	140.6	142.5	143.2	2.6	1.8%	0.7	0.5%
Finance/insurance	106.5	107.0	107.7	1.2	1.1%	0.7	0.7%
Real estate/rental/leasing	34.1	35.5	35.5	1.4	4.1%	0.0	0.0%
Professional/business services	367.9	372.8	377.2	9.3	2.5%	4.4	1.2%
Professional/scientific/technical services	120.3	125.2	124.2	3.9	3.2%	-1.0	-0.8%
Management of companies/enterprises	37.7	38.5	38.6	0.9	2.4%	0.1	0.3%
Administrative/support/waste services	209.9	209.1	214.4	4.5	2.1%	5.3	2.5%
Education/health services	403.1	410.5	411.2	8.1	2.0%	0.7	0.2%
Educational services	55.7	57.5	58.2	2.5	4.5%	0.7	1.2%
Health care/social assistance	347.4	353.0	353.0	5.6	1.6%	0.0	0.0%
Ambulatory health care services	139.0	141.7	142.1	3.1	2.2%	0.4	0.3%
Hospitals	100.6	102.2	102.1	1.5	1.5%	-0.1	-0.1%
Nursing/residential care facilities	60.5	61.0	60.7	0.2	0.3%	-0.3	-0.5%
Social assistance	47.3	48.1	48.1	0.8	1.7%	0.0	0.0%
Leisure/hospitality	296.5	291.5	303.1	6.6	2.2%	11.6	4.0%
Arts/entertainment/recreation	31.8	29.0	32.5	0.7	2.2%	3.5	12.1%
Accommodation/food services	264.7	262.5	270.6	5.9	2.2%	8.1	3.1%
Accommodation	33.1	31.4	32.6	-0.5	-1.5%	1.2	3.8%
Food services/drinking places	231.6	231.1	238.0	6.4	2.8%	6.9	3.0%
Other services	106.2	104.3	105.0	-1.2	-1.1%	0.7	0.7%
Government	436.0	434.7	436.0	0.0	0.0%	1.3	0.3%
Federal government	49.2	47.3	47.8	-1.4	-2.8%	0.5	1.1%
State government	99.8	99.2	99.6	-0.2	-0.2%	0.4	0.4%
State government educational services	57.5	57.5	57.8	0.3	0.5%	0.3	0.5%
Local government	287.0	288.2	288.6	1.6	0.6%	0.4	0.1%
Local government educational services	144.9	146.7	146.5	1.6	1.1%	-0.2	-0.1%

*Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

UNEMPLOYMENT RATES, 2004 - 2015

U.S. & Tennessee, Seasonally Adjusted (SA) & Not Seasonally Adjusted (NSA)

	2004				2005				2006				2007			
	U.S.		TN		U.S.		TN		U.S.		TN		U.S.		TN	
	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA
Jan.	5.7	6.3	5.3	5.8	5.3	5.7	5.8 *	6.3 *	4.7	5.1	5.3 *	5.7 *	4.6	5.0	4.5	5.1 *
Feb.	5.6	6.0	5.2	5.4	5.4	5.8	5.9 *	6.4 *	4.8	5.1	5.3 *	5.6 *	4.5	4.9	4.4	4.9 -
Mar.	5.8	6.0	5.1	5.6	5.2	5.4	5.8 *	6.0 *	4.7	4.8	5.3 *	5.5 *	4.4	4.5	4.3	4.4
Apr.	5.6	5.4	5.1	4.7	5.2	4.9	5.8 *	5.5 *	4.7	4.5	5.4 *	5.2 *	4.5	4.3	4.3	4.0
May	5.6	5.3	5.1	4.6	5.1	4.9	5.7 *	5.5 *	4.6	4.4	5.4 *	5.1 *	4.4	4.3	4.3	4.0
Jun.	5.6	5.8	5.2	5.4	5.0	5.2	5.5 *	5.9 *	4.6	4.8	5.4 *	5.7 *	4.6	4.7	4.4	4.5
Jul.	5.5	5.7	5.3	5.3	5.0	5.2	5.4 *	5.5 *	4.7	5.0	5.4 *	5.8 *	4.7	4.9	4.6	4.6
Aug.	5.4	5.4	5.4 -	5.4 -	4.9	4.9	5.3 *	5.3 *	4.7	4.6	5.3 *	5.5 *	4.6	4.6	4.8 *	4.6 -
Sep.	5.4	5.1	5.5 *	5.3 *	5.0	4.8	5.3 *	4.8 -	4.5	4.4	5.2 *	4.9 *	4.7	4.5	5.1 *	4.8 *
Oct.	5.5	5.1	5.6 *	5.4 *	5.0	4.6	5.3 *	5.0 *	4.4	4.1	5.0 *	4.4 *	4.7	4.4	5.3 *	4.8 *
Nov.	5.4	5.2	5.7 *	5.5 *	5.0	4.8	5.3 *	5.3 *	4.5	4.3	4.8 *	4.6 *	4.7	4.5	5.4 *	5.0 *
Dec.	5.4	5.1	5.8 *	5.6 *	4.9	4.6	5.3 *	5.1 *	4.4	4.3	4.7 *	4.4 *	5.0	4.8	5.5 *	5.4 *
Avg.	5.5	5.5	5.3	5.3	5.1	5.1	5.6 *	5.6 *	4.6	4.6	5.2 *	5.2 *	4.6	4.6	4.7 *	4.7 *

	2008				2009				2010				2011			
	U.S.		TN		U.S.		TN		U.S.		TN		U.S.		TN	
	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA
Jan.	5.0	5.4	5.6 *	5.9 *	7.8	8.5	9.3 *	9.8 *	9.8	10.6	10.4 *	11.2 *	9.2	9.8	9.4 *	10.1 *
Feb.	4.9	5.2	5.6 *	5.8 *	8.3	8.9	10.0 *	10.5 *	9.8	10.4	10.3 *	10.8 *	9.0	9.5	9.3 *	9.8 *
Mar.	5.1	5.2	5.8 *	5.9 *	8.7	9.0	10.5 *	10.9 *	9.9	10.2	10.1 *	10.6 *	9.0	9.2	9.2 *	9.5 *
Apr.	5.0	4.8	6.0 *	5.3 *	9.0	8.6	10.8 *	10.2 *	9.9	9.5	9.8	9.6 *	9.1	8.7	9.1 -	9.0 *
May	5.4	5.2	6.3 *	6.1 *	9.4	9.1	11.0 *	10.6 *	9.6	9.3	9.6 -	9.3	9.0	8.7	9.0 -	8.9 *
Jun.	5.6	5.7	6.6 *	6.8 *	9.5	9.7	11.1 *	11.3 *	9.4	9.6	9.4 -	9.5	9.1	9.3	9.0	9.6 *
Jul.	5.8	6.0	6.8 *	7.0 *	9.5	9.7	11.0 *	11.0 *	9.5	9.7	9.2	9.3	9.0	9.3	8.9	9.1
Aug.	6.1	6.1	7.1 *	7.0 *	9.6	9.6	10.9 *	10.7 *	9.5	9.5	9.2	9.3	9.0	9.1	8.8	9.1 -
Sep.	6.1	6.0	7.3 *	6.9 *	9.8	9.5	10.8 *	10.4 *	9.5	9.2	9.3	9.0	9.0	8.8	8.7	8.8
Oct.	6.5	6.1	7.6 *	6.9 *	10.0	9.5	10.7 *	10.2 *	9.4	9.0	9.4 -	9.0 -	8.8	8.5	8.5	8.3
Nov.	6.8	6.5	8.1 *	7.2 *	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3	8.6	8.2	8.3	7.8
Dec.	7.3	7.1	8.7 *	8.1 *	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *	8.5	8.3	8.1	7.7
Avg.	5.8	5.8	6.6 *	6.6 *	9.3	9.3	10.5 *	10.5 *	9.6	9.6	9.7 *	9.7 *	8.9	8.9	9.0 *	9.0 *

	2012				2013				2014				2015			
	U.S.		TN		U.S.		TN		U.S.		TN		U.S.		TN	
	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA	SA	NSA
Jan.	8.3	8.8	7.9	8.4	8.0	8.5	7.9	8.7 *	6.6	7.0	6.7 *	6.8	5.7	6.1	6.7 *	7.1 *
Feb.	8.3	8.7	7.8	8.2	7.7	8.1	7.9 *	8.2 *	6.7	7.0	6.5	6.9	5.5	5.8	6.6 *	6.3 *
Mar.	8.2	8.4	7.8	7.9	7.5	7.6	7.9 *	8.0 *	6.6	6.8	6.4	6.9 *	5.5	5.6	6.3 *	5.8 *
Apr.	8.2	7.7	7.8	7.3	7.6	7.1	7.9 *	7.6 *	6.2	5.9	6.5 *	6.0 *	5.4	5.1	6.0 *	5.3 *
May	8.2	7.9	7.9	7.7	7.5	7.3	7.9 *	7.8 *	6.3	6.1	6.5 *	6.4 *				
Jun.	8.2	8.4	7.9	8.4 -	7.5	7.8	7.8 *	8.5 *	6.1	6.3	6.6 *	7.1 *				
Jul.	8.2	8.6	7.8	8.4	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.6 *	7.4 *				
Aug.	8.0	8.2	7.8	8.0	7.2	7.3	7.7 *	7.9 *	6.1	6.3	6.6 *	7.2 *				
Sep.	7.8	7.6	7.7	7.3	7.2	7.0	7.5 *	7.5 *	5.9	5.7	6.6 *	6.5 *				
Oct.	7.8	7.5	7.7	7.3	7.2	7.0	7.3 *	7.5 *	5.7	5.5	6.6 *	6.3 *				
Nov.	7.7	7.4	7.7 -	7.0	7.0	6.6	7.1 *	6.8 *	5.8	5.5	6.6 *	6.3 *				
Dec.	7.9	7.6	7.8	7.6 -	6.7	6.5	6.9 *	6.5 -	5.6	5.4	6.6 *	6.1 *				
Avg.	8.1	8.1	7.8	7.8	7.4	7.4	7.8 *	7.8 *	6.2	6.2	6.7 *	6.7 *				

* Designates when Tennessee's unemployment rate is greater than the U.S. rate

- Designates when Tennessee's unemployment rate is equal to the U.S. rate

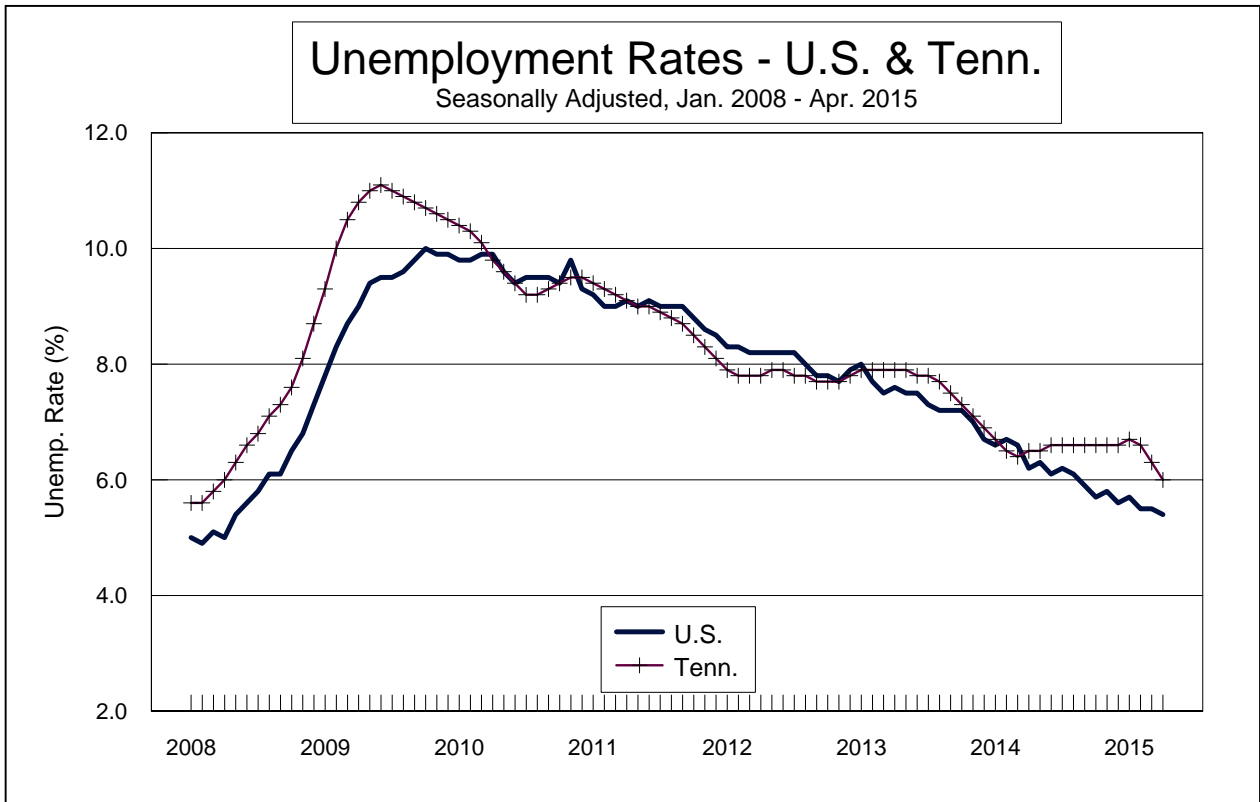
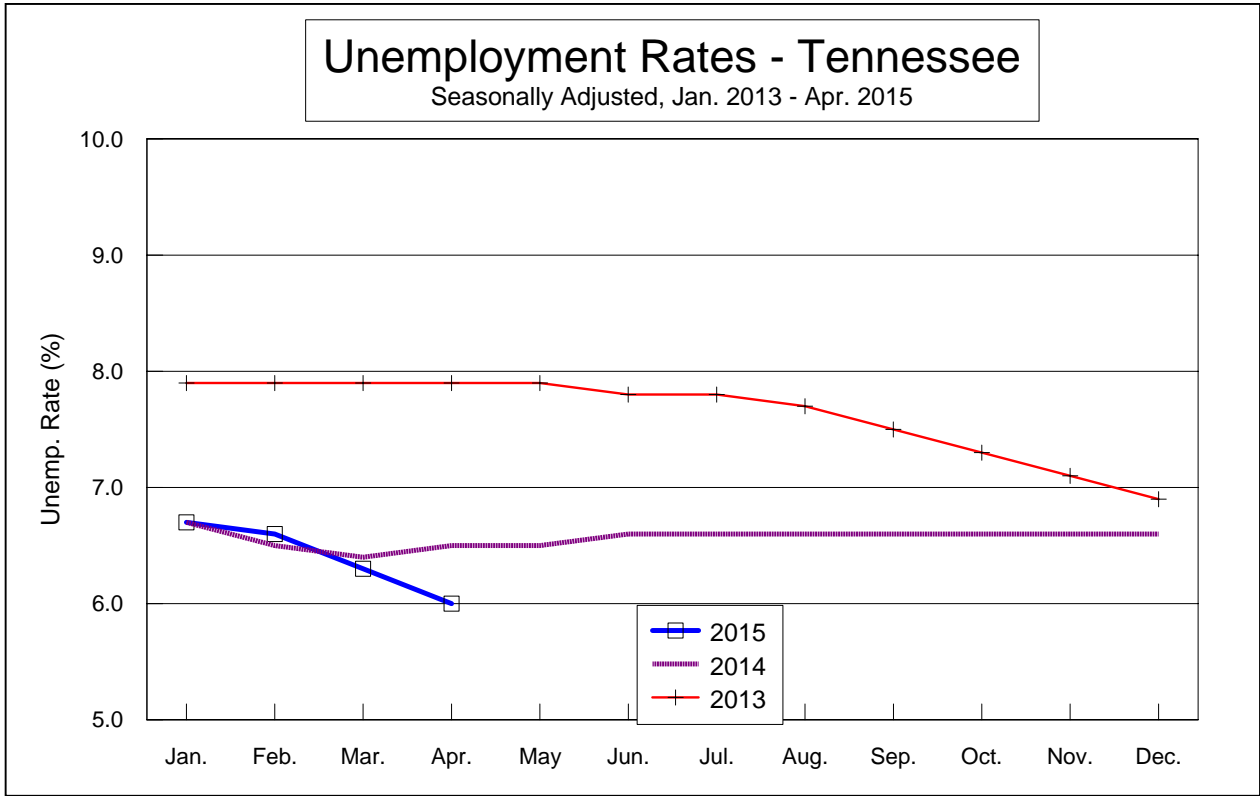
HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 2014	Mar. 2015	Apr. 2015	Apr. 2014	Mar. 2015	Apr. 2015	Apr. 2014	Mar. 2015	Apr. 2015
Manufacturing	\$727.58	\$740.73	\$733.32	41.6	42.4	42.0	\$17.49	\$17.47	\$17.46
Durable Goods	752.11	756.15	744.56	41.9	42.6	41.9	17.95	17.75	17.77
Nondurable Goods	686.39	714.44	713.60	41.2	42.1	42.2	16.66	16.97	16.91

HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

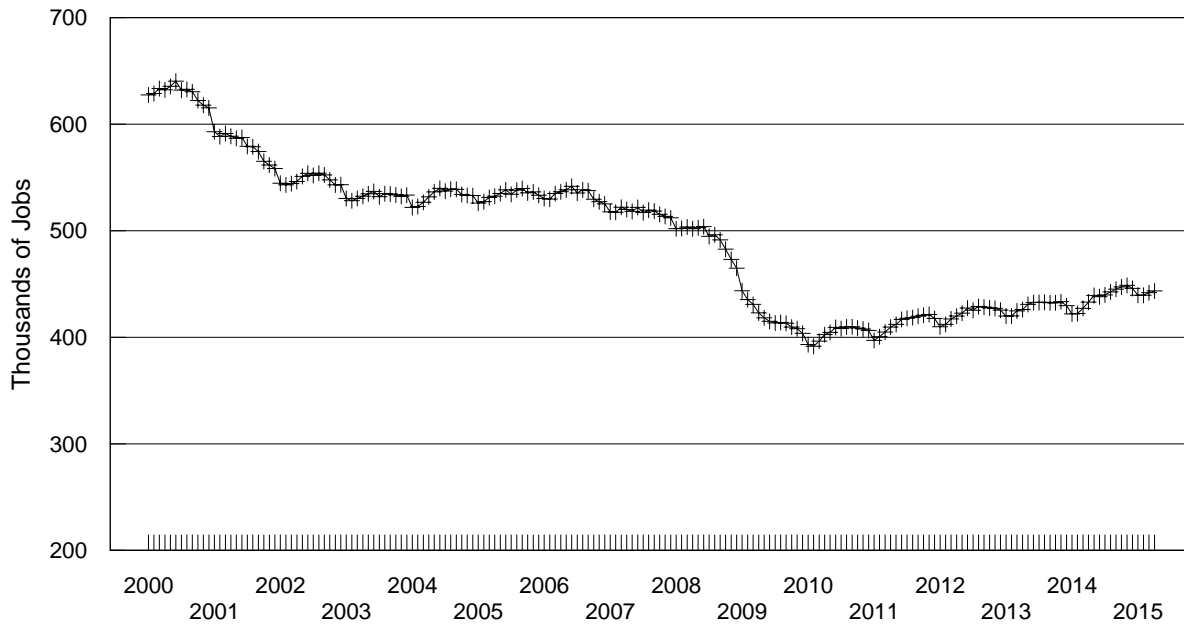
(ranked by Mar. '15 preliminary average weekly earnings; Apr. '15 will be available later this month)

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Mar. 2014	Mar. 2015	Percent Change	Mar. 2014	Mar. 2015	Percent Change	Mar. 2014	Mar. 2015	Percent Change
Kentucky	\$829.34	\$882.23	6.4%	42.4	44.4	4.7%	\$19.56	\$19.87	1.6%
Florida	830.25	846.11	1.9%	41.0	42.2	2.9%	20.25	20.05	-1.0%
Virginia	810.68	830.15	2.4%	42.6	41.8	-1.9%	19.03	19.86	4.4%
South Carolina	767.14	790.02	3.0%	41.2	41.8	1.5%	18.62	18.90	1.5%
Alabama	778.53	771.45	-0.9%	43.3	41.1	-5.1%	17.98	18.77	4.4%
Georgia	759.48	769.03	1.3%	42.5	42.7	0.5%	17.87	18.01	0.8%
Mississippi	734.81	744.38	1.3%	40.8	40.9	0.2%	18.01	18.20	1.1%
Tennessee	726.07	741.20	2.1%	41.8	42.5	1.7%	17.37	17.44	0.4%
North Carolina	734.89	721.97	-1.8%	43.9	43.0	-2.1%	16.74	16.79	0.3%
Arkansas	633.11	657.32	3.8%	40.3	40.5	0.5%	15.71	16.23	3.3%



Goods-Producing Jobs in Tennessee

Jan. 2000 - Apr. 2015 (unadjusted)



Service-Providing Jobs in Tennessee

Jan. 2000 - Apr. 2015 (unadjusted)

